

MEDICARE ANNUAL WELLNESS HEALTH RISK ASSESSMENT

Patient Name: _____ **Date of Birth:** _____ **Date:** _____

Please complete this Medicare Annual Wellness Visit Health Risk Assessment Form so we may better help you with your healthcare needs.

GENERAL HEALTH ASSESSMENT

In general, how would you rate your overall health? Poor Fair Good Very Good Excellent
In general, how satisfied are you with your life? Very Satisfied Satisfied Dissatisfied Very Dissatisfied
How is your physical activity compared to one year ago? Same Increased Decreased
Do you have any of the following: Living Will Advanced Directives Medical Power of Attorney
Please let us know if you would like information about these.

HOME SAFETY ASSESSMENT

Where do you live? your own home/apartment independent living facility
 assisted living/nursing facility I am homeless
With whom do you live? alone spouse family friend/roommate group home residents
Do you feel safe in your home or residence? Yes No
Are emergency numbers stored in your phone or wallet & regularly updated? Yes No
Do you have a working fire extinguisher and smoke detectors in your home? Yes No
Do you have an emergency exit plan and alternate exit plan in case of fire? Yes No
If you have firearms in your home, are they stored unloaded & securely locked? Yes No N/A
Do you always fasten your seat belt when you are driving? Yes No

ACTIVITIES OF DAILY LIVING AND FUNCTIONAL CAPACITY

Do you need assistance with any of the following Activities of Daily Living?
 Dressing Bathing Preparing food/meals
 Walking Shopping Driving
 Housekeeping Handling finances Managing medications
Have you experienced any problems with your memory or thinking? Yes No
Have any concerns been raised by others about your memory or thinking? Yes No
Do you have trouble with your hearing? Yes No
Do you wear a hearing aid/device? Yes No
Are you having problems with your vision? Yes No
Have you had problems using your teeth or dentures? Yes No
Have you had urine incontinence or leakage in the past 3 months? Yes No
Do you find it necessary to use some type of protection (pad or undergarments)? Yes No

PAIN ASSESSMENT

In the past 2 weeks, how often have you felt pain?
 Never Almost never Sometimes Most times All of the time
If so, how severe is your pain on a scale of 1-10? _____
In the past 4 weeks, have you used prescription narcotic or opioid medications? Yes No

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NUTRITION AND EXERCISE ASSESSMENT

On a typical day, how many servings do you eat/drink of the following foods/beverages:

_____ Fruits and vegetables _____ High fiber or whole grain foods
_____ Fried or high fat foods _____ Caffeinated beverages

How many days a week do you usually exercise? _____

On days when you exercise, for how long do you usually exercise? _____ minutes per day

How intense is your typical exercise?

- none – currently not exercising
- light (stretching/slow walking)
- moderate (brisk walking)
- heavy (jogging/swimming)
- very heavy (fast running/stair climbing)

SOCIAL AND BEHAVIORAL RISK ASSESSMENT

Over the past 2 weeks, how often have you been bothered by the following concerns:	Not at All	Less Than Half the days	More Than Half the days	Nearly Every Day
Had little or no pleasure in doing things	0	1	2	3
Felt down, depressed or hopeless	0	1	2	3

Do you feel that you are able to cope with stress in your life adequately? Yes No

Do you feel you get the social and emotional support you need? Yes No

Do you currently use tobacco or a smokeless tobacco product? Yes No

If yes: What products do you use? cigarettes cigars chewing tobacco e-cigarettes/vaping

Are you interested in quitting? Yes No

Are you a former smoker? Yes No If so, when did you quit? _____

Do you drink alcohol? Yes No If so, how many drinks per week? _____

Have you ever driven while intoxicated or rode with a driver who was intoxicated? Yes No

Have you used any illicit/illegal drugs? Yes No

Do you use marijuana or related substances? Yes No

FALL RISK PREVENTION

Have you had more than one fall in the past 12 months? Yes No

Were you injured from a fall over the past 12 months? Yes No

Are you feeling imbalanced or unsteady? Yes No

Do you use a mobility assist device (cane, walker, brace, wheelchair)? Yes No

Are rugs and electrical cords secured properly to prevent falls? Yes No

Do all stairways have a railing/banister? Yes No

Are doorways, halls, stairs, sidewalks and outdoor steps free of clutter? Yes No

Are non-slip mats or surfaces in all bathtubs & showers? Yes No

Do bathrooms have safety rails/grab bars? Yes No

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MEDICAL HISTORY UPDATE

Have any family members developed new medical concerns in the past 12 months:

Family Member (relation to you)	Medical concern:

Do you keep an updated list of your medications (including herbals and supplements)? Yes No

Have you developed any new food or medication allergies over the past year? Yes No

If so, please list: _____

Have you had any ER or hospital visits over the past year which we have not discussed? Yes No

If so, when did this happen and why: _____

LIST OF PROVIDERS, SUPPLIERS AND PHARMACIES

Please write down a list of the specialists whom you are currently seeing: (Please include physicians and alternative medicine providers such as chiropractors, dentists, optometrists, counsellors).

Name of Doctor or Specialist	Specialty

Where do you get your medical supplies/equipment? (diabetes, ostomy, prosthetics, CPAP, etc.)

Type of Equipment	Supplier

Please update your preferred pharmacies.

Local	Name: _____	Location: _____
Mail Order	Name: _____	